



Working as One



# Working as One

**LDB Group's team of specialists work seamlessly to deliver a comprehensive range of financial solutions.**

We work hard to meet the needs of our clients, at any stage of their life, and offer services including tax and management accounting, business consultation and advice, business and personal finance, financial planning, superannuation and wealth management.

Our culture is core to everything we do. We take great pride in working directly with our clients, leading them each step of the way and achieving outstanding results for them.

This is evident in the quality and longevity of our client relationships and the loyalty of our long-term employees.

By employing an integrated approach, we're able to deliver real value to our clients.

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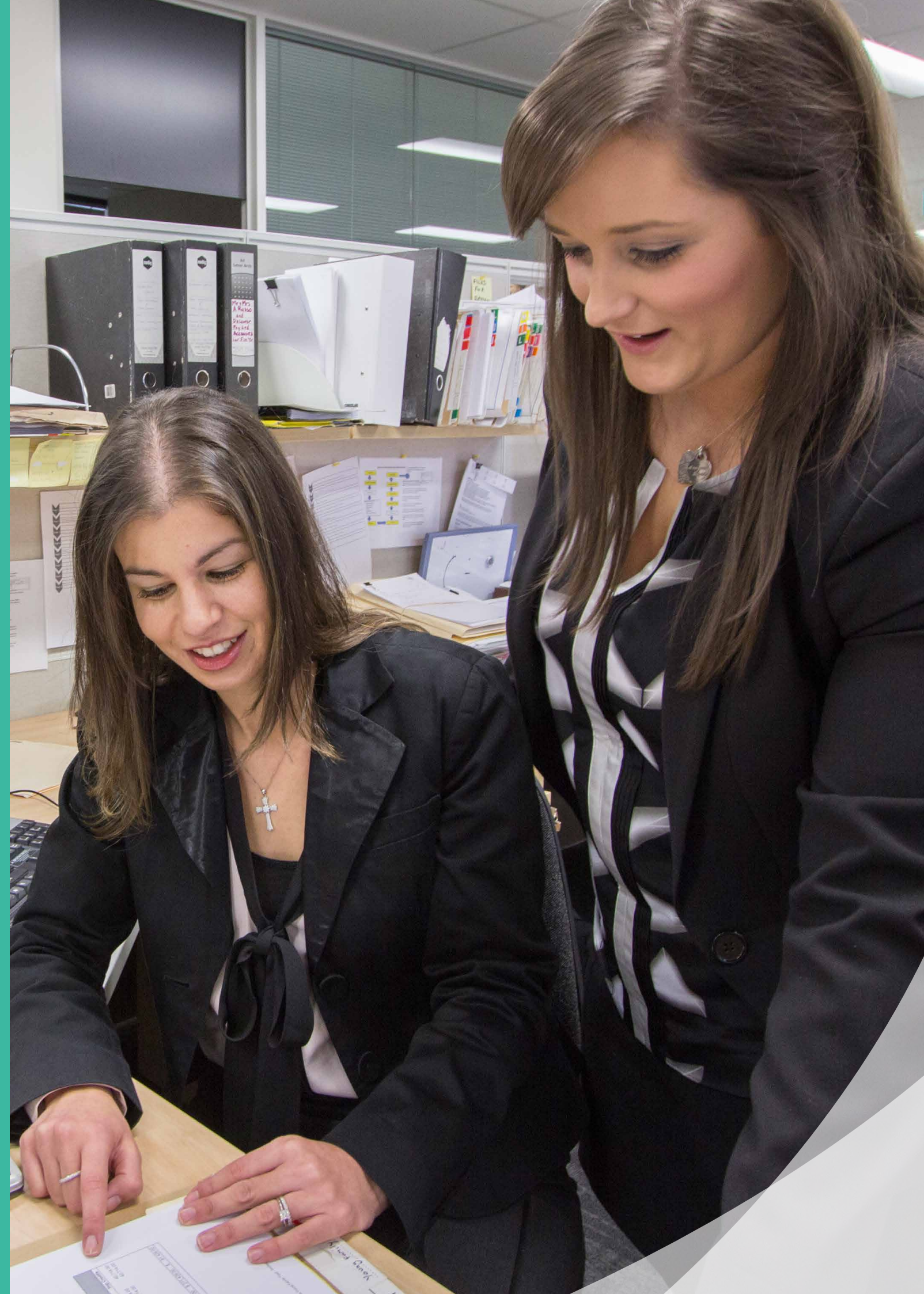


# Solutions Tailored For You

**Whether you need help with business or personal financial matters, LDB Group can develop a solution for you.**

Our clients take comfort in knowing that their financial needs are being taken care of in a professional and efficient manner.

We combine years of industry experience with expertise in accounting, finance and business to offer our clients a personalised and tailored service to suit their unique needs and challenges.







# Small & Medium Business

**Small and medium enterprises (SMEs) need more from their accountants than just an annual tax return. Can we help your business flourish?**

In Australia's complex tax environment, business owners need answers to a wide range of questions. Our highly-capable team can address all your questions so you can focus on what matters most – running your business.

We can provide answers to the following questions:

- What tax and compliance issues do I have?
- How is my business running? How can I do things better?
- How can I legally reduce my tax bill?
- Are there problems my business has that I don't even know about?
- Are my accounts in good shape?
- How can I reduce the risks my business faces?
- How can I prepare my business for sale or succession?
- Where can I source loans to finance my business?

With varied backgrounds and knowledge across a range of disciplines, our highly capable professionals work as one to address all your questions so you can focus on running your business.

## SERVICES FOR SMALL & MEDIUM BUSINESS INCLUDE:

- TAX & COMPLIANCE
- AUDIT
- REAL ESTATE ADVISORY
- BUSINESS EXIT & SUCCESSION PLANNING
- TAX STRATEGY & ADVICE
- LENDING & FINANCE



# Corporates & Not-for-Profits

**While many organisations don't fit the mould of a typical business, they still face important tax and compliance issues.**

Your business may be required to undergo regular audits, particularly if it receives government grants.

LDB Group works with a variety of incorporated bodies ranging from sporting clubs, aged care facilities and not-for-profit organisations, through to large, proprietary limited companies and unlisted public companies.

Our tax, compliance and auditing services go beyond simple assurance that your obligations are being met.

We actively help you to address any problems, and develop processes to prevent them from occurring again.

## SERVICES FOR CORPORATES & NOT-FOR PROFITS INCLUDE:

- TAX & COMPLIANCE
- AUDIT



# New Business & Start-ups

**Are you launching a new enterprise but need help with ensuring your venture is on a secure footing from day one?**

LDB Group provides all the services required to get your business off to a flying start.

We assist with basic tax and compliance requirements involved in setting up a company, including obtaining a tax file number and registering for GST, as well as ongoing business finance.

But our service doesn't end there. We will remain available to help your new business stay on track to avoid the pitfalls commonly faced by start-ups.

Implementing a tax strategy, setting long-term business goals and planning for a succession or exit strategy are all facets of starting a new business that we can advise on.

We can help you enjoy the benefits of building a business that provides you with a good financial return.

## SERVICES FOR SMALL & MEDIUM BUSINESS INCLUDE:

- TAX & COMPLIANCE
- BUSINESS EXIT & SUCCESSION PLANNING
- BUSINESS ADVISORY
- LENDING & FINANCE
- TAX STRATEGY & ADVICE







# Individuals & Families

**As you grow and encounter new challenges in life, it's great to have a partner who can help you along the way.**

Let us join you on your journey and help you enjoy the peace of mind that flows from knowing that all your financial needs are being taken care of in a professional and caring manner.

We offer a comprehensive range of financial solutions delivered by experts in their respective fields. Our experts work together as one for you, so we can identify opportunities while you focus on enjoying life.

Working as one, we offer a seamless service across the areas of superannuation and wealth management, risk management and personal insurance, and tax planning. Whether it's for

your own home or an investment, we also provide property advice and management, and can find the ideal loan for you.

Enjoy the benefits of having our financial planners working alongside accountants, property and finance specialists at tax time. Because we already have most of the information required at our fingertips, tax time will be a breeze.

Developing your financial plan is a collaborative activity, with our diverse team working as one to craft strategies that work together to help you achieve your goals.

## SERVICES FOR INDIVIDUALS & FAMILIES INCLUDE:

- TAX & COMPLIANCE
- SUPERANNUATION & WEALTH MANAGEMENT
- REAL ESTATE ADVISORY
- TAX STRATEGY & ADVICE
- LENDING & FINANCE

## **LDB Group**

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